

Analysis on Syndicated Loan on Financing of Ammonia Plant Project: Case Study on Syndicated Loan Agreement of PT. X = Analisis Perjanjian Kredit Sindikasi untuk Pembiayaan Pabrik Amoniak: Studi Kasus pada Perjanjian Kredit

Ida Bagus Ayodhya Dirgantara, author

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Abstrak

Skripsi ini membahas mengenai kredit sindikasi pada pembiayaan pabrik amoniak. Pembahasan akan dimulai dengan latar belakang meningkatnya kebutuhan amoniak di Indonesia, maka PT. X membangun pabrik amoniak untuk memenuhi kebutuhan amoniak di Indonesia. Pabrik tersebut dibangun melalui pembiayaan perjanjian kredit sindikasi untuk pembiayaan PT. X. Selanjutnya, membahas mengenai Undang-Undang dan Peraturan yang mengatur kredit sindikasi, menganalisa kesesuaian antara Undang-Undang dan Peraturan dengan perjanjian kredit sindikasi antara IFC dan PT. X, dan membahas masalah yang terjadi saat pelaksanaan perjanjian kredit sindikasi antara IFC dan PT. X. Metode penelitian yang digunakan dalam skripsi ini adalah penelitian yuridis normative. Kesimpulan penulis adalah peraturan mengenai kredit sindikasi Pasal 8 dan Pasal 11 Undang-Undang Perbankan dan Peraturan Otoritas Jasa Keuangan yang mengatur kredit sindikasi. Kedua, kesesuaiannya penerapan peraturan mengenai kredit sindikasi dalam perjanjian kredit sindikasi antara IFC dan PT. X. Ketiga, adanya permasalahan yang timbul dari perjanjian kredit sindikasi antara IFC dan PT. X. Penulis juga akan memberikan saran kepada bank dan debitur kredit sindikasi agar menambahkan ketentuan dalam klausula conditions precedents.

.....This thesis discusses syndicated loans for financing ammonia plants. The discussion will begin with the background of the increasing need for ammonia in Indonesia, then PT. X initiated to build ammonia plants to meet the ammonia needs in Indonesia. The factory was built through the financing of a syndicated loan agreement to finance PT. X. Furthermore, the writer will discuss the Laws and Regulations governing syndicated loans, analyzing the compatibility between Laws and Regulations with syndicated loan agreement between IFC and PT. X, and discuss the problems that occur during the implementation of syndicated loan agreement between IFC and PT. X. The research method that use under this thesis is normative juridical research. For the conclusion, the writer's conclusion is the regulation regarding syndicated loans Article 8 and Article 11 of the Banking Law and Financial Services Authority Regulations that regulate syndicated loans. Second, the application of regulations regarding syndicated loans in a syndicated loan agreement between IFC and PT. X. Third, there are problems arising from syndicated credit agreements between IFC and PT. X. The writer will also provide advice to banks and debtors of syndicated loans to be more concise in agreeing the requirements for credit withdrawals in the agreement.