

Komparasi valuasi ekuitas dan evaluasi PT Indo Tambangraya Megah Tbk menggunakan metode discounted free cash flow, dividend discount, price earning multiplier dan ev reserves multiplier untuk mengambil keputusan investasi = Equity valuation comparison and evaluation of pt indo tambangraya megah tbk using discounted free cash flow dividend discount price earning multiplier and ev reserve multiplier models to make investment decision

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Abstrak

Valuasi dilakukan untuk menghitung nilai perusahaan. Hasil dari valuasi dapat digunakan dalam pengambilan keputusan investasi. Karya akhir ini membahas empat metode dalam melakukan valuasi PT Indo Tambangraya Megah Tbk (ITMG), yaitu Discounted Free Cash Flow, Dividend Discount, Price Earning Multiplier dan EV Reserve Multiplier dengan pendekatan topdown. Masing - masing pendekatan mempunyai dasar dan asumsi yang berbeda - beda, sehingga hasil yang didapat dapat berbeda, karenanya diperlukan analisa lebih lanjut dan justifikasi dalam mengambil keputusan investasi.

*Valuation is conducted to calculate the company's intrinsic value. Results of valuation can be used in making investment decisions. This thesis discusses four methods of valuation PT Indo Tambangraya Megah Tbk (ITMG), namely, Discounted Free Cash Flow, Dividend Discount, Price Earning Multiplier and Reserve Multiplier EV with top-down approach. Every model has a different basis and assumptions, so the results obtained can be different, hence require further analysis and justification before taking investment decisions.*