

Valuasi harga saham dengan metode Adjusted Book Value dan Excess Return serta analisis fundamental pada BPR Trihasta Prasodjo = firm valuation using Adjusted Book Value method and Excess Return and fundamental analysis on BPR Trihasta Prasodjo

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Abstrak

ABSTRAK

Ketatnya persaingan usaha pembiayaan mikro serta usaha kecil dan menengah ditambah adanya revisi peraturan kecukupan modal minimum untuk Bank Perkreditan Rakyat (BPR) adalah suatu permasalahan yang rumit bagi industri BPR di beberapa tahun terakhir. Kebutuhan akan permodalan yang kuat mendorong BPR untuk mampu menyuntik modal tambahan maupun mencari permodalan baru. Valuasi atas nilai harga wajar BPR akan sangat diperlukan dalam hal ini. Tesis ini akan menghitung nilai wajar dari BPR Trihasta Prasodjo dengan menggunakan metode Adjusted Book Value dan Excess Return serta melakukan analisis fundamental pada perusahaan.

<hr><i>ABSTRACT

The severe competition in micro-finance and small and medium enterprises plus a revision of minimum capital adequacy rules for Bank Perkreditan Rakyat (BPR) is a complex problem for the BPR industry in recent years. The need for strong capital encourages BPR to inject additional capital or seek new capital sources. Valuation of fair value pricing will be indispensable BPR in this matter. This thesis will calculate the fair value of BPR Trihasta Prasodjo using Adjusted Book Value and the Excess Return and perform fundamental analysis on the company;The severe competition in micro-finance and small and medium enterprises plus a revision of minimum capital adequacy rules for Bank Perkreditan Rakyat (BPR) is a complex problem for the BPR industry in recent years. The need for strong capital encourages BPR to inject additional capital or seek new capital sources. Valuation of fair value pricing will be indispensable BPR in this matter. This thesis will calculate the fair value of BPR Trihasta Prasodjo using Adjusted Book Value and the Excess Return and perform fundamental analysis on the company;The severe competition in micro-finance and small and medium enterprises plus a revision of minimum capital adequacy rules for Bank Perkreditan Rakyat (BPR) is a complex problem for the BPR industry in recent years. The need for strong capital encourages BPR to inject additional capital or seek new capital sources. Valuation of fair value pricing will be indispensable BPR in this matter. This thesis will calculate the fair value of BPR Trihasta Prasodjo using Adjusted Book Value and the Excess Return and perform fundamental analysis on the company.</i>