

Valuasi harga saham perusahaan jasa pengeboran minyak dan gas dengan menggunakan metode free cash flow to equity: studi kasus pada private company = Valuation of fair value of oil and gas drilling service company shares using free cash flow to equity: case study on private company

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Abstrak

Tesis ini membahas tentang valuasi nilai wajar harga saham Perusahaan Jasa Pengeboran (PT. X) yang berencana melakukan IPO pada tahun 2012. Valuasi dilakukan dengan menggunakan metode Free Cash Flow to Equity. Terdapat dua model yang digunakan dalam melakukan valuasi, yaitu Constant Growth Free Cash Flow to Equity dan Two Stage Discounted Free Cash Flow to Equity. Model Two Stage Discounted Free Cash Flow to Equity menggunakan empat kemungkinan pertumbuhan dalam menghitung terminal value berdasarkan estimasi pertumbuhan internal perusahaan. Hasil dari penelitian ini adalah nilai wajar harga saham Perusahaan Jasa Pengeboran (PT. X) berdasarkan lima skenario yang telah dibuat.

*This thesis describes about stock valuation of PT. X who wants to launch initial public offering on 2012. This valuation conducted using Free Cash Flow to Equity methods. There are two models used to valuate stock, which are Constant Growth Free Cash Flow to Equity and Two Stage Discounted Free Cash Flow to Equity. Two Stages Free Cash Flow to Equity is using four possibilities of growth in a way to calculate terminal value based on company's internal growth estimation. The result of this research is the fair price of PT. X stocks based on those five scenarios been made.*